Item 2.02 Results of Operation and Financial Condition.

On December 29, 2014, the TEL Offshore Trust issued a press release (the “Press Release”) announcing that there will be no trust distribution for the fourth quarter of 2014 for unitholders of record on December 31, 2014. The Press Release is attached hereto as Exhibit 99.1 and incorporated herein by reference.
Pursuant to General Instruction B.2 of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the information included in the Press Release attached as Exhibit 99.1 is not “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, but is instead furnished for purposes of that instruction.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.


SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEL Offshore Trust

By: The Bank of New York Mellon Trust Company, N.A., as Trustee

Date: December 29, 2014

By: /s/ Mike Ulrich

Mike Ulrich
Vice President and Trust Officer

EXHIBIT INDEX

<table>
<thead>
<tr>
<th>Exhibit</th>
<th>Description</th>
</tr>
</thead>
</table>