

NO. C-1-PB-14-001245

In Re: § **In the Probate Court No. 1**
§
§ **of**
§
TEL Offshore Trust § **Travis County, Texas**

Attorney Ad Litem's Designation of Expert

Glenn M. Karisch ("Ad Litem"), attorney ad litem for the unit holders of TEL Offshore Trust (the "Trust") who were served by publication and did not answer or appear in this proceeding, designates the following expert:

(1) The expert's name, address, and telephone number:

Glenn M. Karisch
The Karisch Law Firm, PLLC
301 Congress Avenue, Suite 1910
Austin, TX 78701
(512) 328-6346

(2) The subject matter on which the expert will testify:

Attorney's fees, expenses and costs and attorney ad litem compensation

(3) The general substance of the expert's mental impressions and opinions and a brief summary of the basis for them:

Mr. Karisch will testify as to the reasonable and necessary attorney's fees and costs incurred, and expected to be incurred, in this matter and the compensation of the attorney ad litem in this matter. His testimony will be based upon his experience as a probate and trust attorney in Texas, including Travis County, Texas and the factors for determining the reasonableness of a fee set forth in Rule 1.04(b) of the Rules of Professional Conduct. His testimony also will be based on the standards for compensating attorneys ad litem in trust cases under Sections 114.064 and 115.014 of the Texas Trust Code.

(4) The expert's current resume and bibliography:

Mr. Karisch's resume and bibliography are attached as Exhibit 1.

Respectfully submitted,

THE KARISCH LAW FIRM, PLLC

By: /s/ Glenn M. Karisch

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Attorney Ad Litem

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served upon counsel of record pursuant to the Texas Rules of Civil Procedure on this the 16th day of November, 2015.

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Party	Name	Attorney
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Defendant	Foran, Joseph William	James Truss
Defendant	Foran, Nancy	James Truss
Petitioner	Lucier, Georgia	
Defendant	Lutz, Matt	Sara Clark
Defendant	O'Neil, Nancy - Trustee	Pro Se
Defendant	Piazza, Pascal	Pascal Piazza
Defendant	Robertson, Benjamin	Nancy Foran
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The University of Texas at Austin, Austin, Texas
Bachelor of Journalism with Highest Honors, 1977

Professional Experience

The Karisch Law Firm, PLLC, 2008 -
Barnes & Karisch, P. C., Austin, Texas, 1998 - 2007
Ikard & Golden, P. C., Austin, Texas, 1992 - 1998
Hoffman & Stephens, P. C., Austin, Texas, 1991-1992
The Texas Methodist Foundation, Austin, Texas, Vice President and General Counsel, 1989-
1991
Coats, Yale, Holm & Lee, P. C., Houston, Texas, 1980-1989

Professional Activities

Board Certified, Estate Planning and Probate Law, Texas Board of Legal Specialization
Fellow, American College of Trust and Estate Counsel
Real Estate, Probate and Trust Law Section, State Bar of Texas
Section Chair, 2007-2008
Council Member, 1999-2003
Chair, Probate Legislation Committee, 2003 - 2008
Chair, Trust Code Committee, 2000-2004
Chair, Subcommittee Studying Articles 8 and 9 of the Uniform Trust Code, 2000 - 2002
Chair, Subcommittee Studying Uniform Principal and Income Act, 2000 - 2002
Chair, Guardianship Law Committee, 1999-2000
Estate Planning and Probate Section, Austin Bar Association, Chair, 1996-97

Partial List of Legal Articles and Papers

Author and Editor, Texas Probate Web Site [texasprobate.com] and email mailing list
[probate@io.com] (1995-Present).

Legislative updates on Texas probate, guardianship and trust legislation at numerous continuing
legal education seminars, 2003 – 2015, on The Texas Probate Web Site [texasprobate.com],
1997 – 2015, and in *O'Connor's Probate/Estates Code Plus* (2003 – 2015).

“Disclaimers under the New Texas Uniform Disclaimer of Property Interests Act,” (with Thomas
M. Featherston, Jr. and Julia E. Jonas), State Bar of Texas Advanced Estate Planning and Probate
Course (2015).

Exhibit "1"

"Problems with the Texas Disclaimer Statutes and What to Do About Them," (with Julia E. Jonas), State Bar of Texas Advanced Estate Planning and Probate Course (2014).

"Multi-Party Accounts and Other Non-Probate Assets in Texas," University of Texas CLE Estate Planning, Guardianship and Elder Law (2011), updated on the Texas Probate Web Site [texasprobate.com].

"Dealing with Dysfunctional Clients," State Bar of Texas Advanced Estate Planning and Probate Course (2010).

"Bypass Trust Basics," University of Texas CLE Estate Planning, Guardianship and Elder Law (2010).

"Night of the Living Trust: Living in the World of Non-Probate Assets," National Committee on Planned Giving (2009).

"Protecting the Surviving Spouse and Protecting Yourself After *Belt v. Oppenheimer*," State Bar of Texas Advanced Estate Planning and Probate Law Course (2006), updated on The Texas Probate Web Site [texasprobate.com].

"UPIA Handbook," The Texas Probate Web Site [texasprobate.com] (2003 - 4).

"The New Guardianship Rules Regarding Inventories, Monthly Allowances and Investments," State Bar of Texas Guardianship Law Course (2004).

"Top Ten Brilliance and Blunders: A View from the Webmaster," State Bar of Texas Annual Advanced Estate Planning and Probate Course (2002).

"Modifying and Terminating Irrevocable Trusts," State Bar of Texas Advanced Estate Planning and Probate Law Course (1999), updated on The Texas Probate Web Site [texasprobate.com]

"Court-Created Trusts in Texas," State Bar of Texas Advanced Drafting: Estate Planning and Probate Law Course (1995), updated on The Texas Probate Web Site [texasprobate.com].